MONTHLY PUBLICATION

STOCKKAR

MARKET PLAYBOOK

June 2026 Edition

No Noise, Only Conviction.

Executive Summary Dashboard

NIFTY 50 23,865.75 +1.35%	BANK NIFTY 57,542.90 +6.09%	MIDCAP 14,426.35 -0.34%
SMALLCAP 18,836.10 +3.99%	INDIA VIX 13.85 -16% MoM	FII / DII (₹ Cr) -49,029 / +85,800 DII net buyer

So what does this mean for a trader? A modest headline gain hid a sharp split — banks surged, midcaps stalled, and volatility nearly halved. Read the composition, not just the index.

What Happened This Month?

02 JUN

Godrej Industries enters screener

Riding a Group re-rating first announced back in April

5 JUN

RBI holds rates at 5.25%

Growth forecast cut 6.9% → 6.6%

8 JUN

VIX peaks at 18.44

Fear zone — geopolitical risk fully priced in

14-19 JUN

US-Iran peace deal signed

Hormuz reopening; Brent crude falls ~8%

18 JUN

VIX collapses to 12.67

5-month low — fear drains out fast

30 JUN

Record GST print

₹1.95L Cr, +13.9% YoY — demand confirmed

What does this mean for a Stockkar trader? Several of June's best Stock Attitude entries were already riding a real catalyst before the screener caught them — the setup confirms strength in progress, it doesn't need to predict the spark.

Market Regime: The Weather Report

FEAR	ACCUMULATION	MOMENTUM	DISTRIBUTION
	JUNE 2026	JUNE 2026	

Regime read: Accumulation → Momentum

VIX fell from 18.44 to 12.67 mid-month as fear drained out — classic accumulation. Bank Nifty's +6.09% surge on the peace-deal catalyst then pushed the tape into momentum. But midcaps never joined (-0.34%), meaning the regime shift was real but narrow — confined mostly to large-cap financials.

The Story of the Month

CAUSE

War risk removed overnight

US-Iran peace framework signed mid-June. Strait of Hormuz set to reopen after 100+ days of blockade. Brent crude fell ~8% in a week.

REACTION

Traders bought relief, not growth

Bank Nifty +6.09% as rate-sensitive financials re-rated fast. FIIs sold ₹49,029 Cr into the rally; DIIs bought ₹85,800 Cr to defend it.

OPPORTUNITY

Setups caught real continuation moves

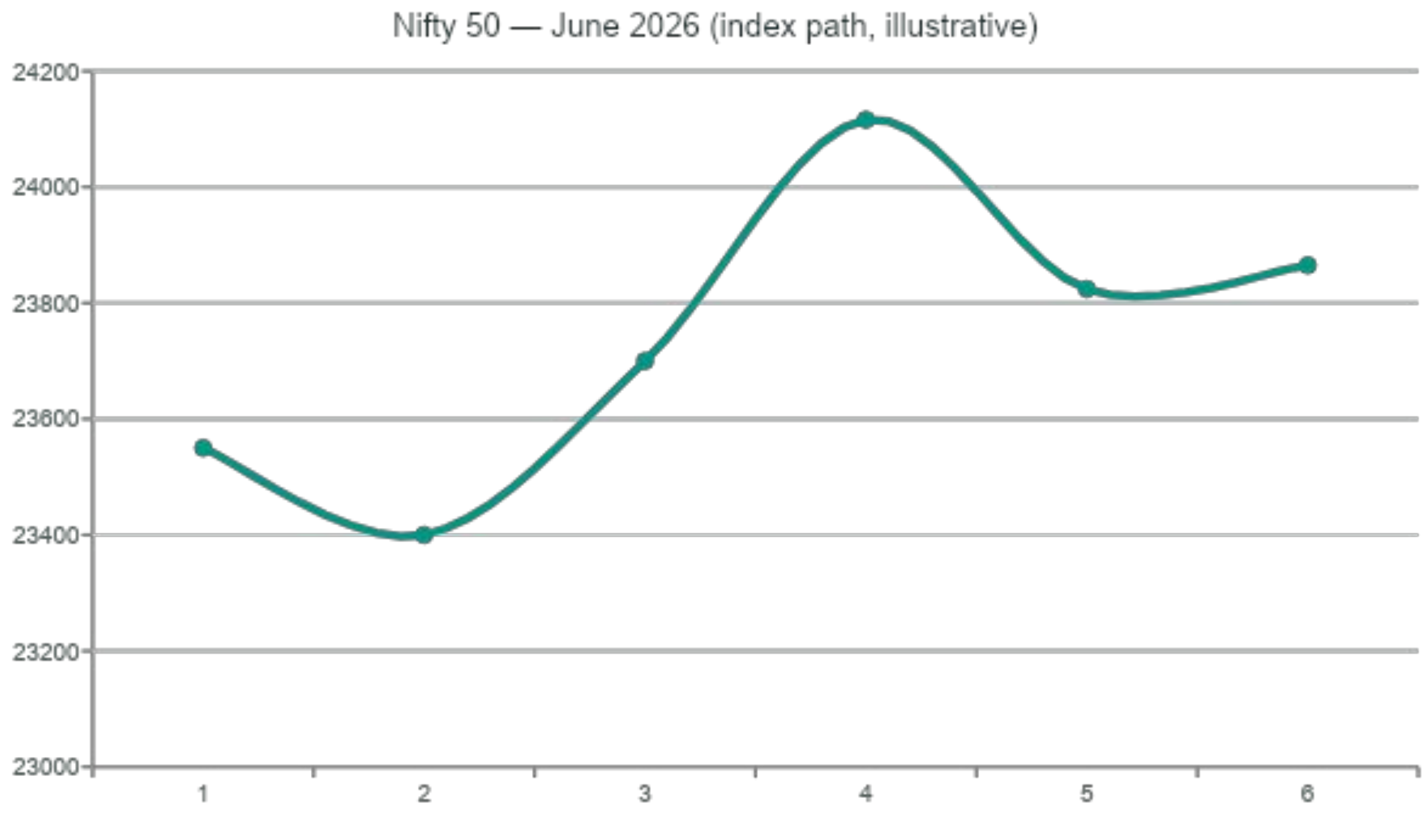
Stock Attitude flagged TBZ (8 June) and Godrej Industries (2 June), each already riding company-specific catalysts. Diamond & Jewellery as a sector ran independently of the oil story.

Top 5 Market Drivers

#1	US-Iran peace deal / crude collapse	95
#2	DII buying (₹85,800 Cr) vs FII selling (₹49,029 Cr)	80
#3	RBI holds rates, trims FY27 growth to 6.6%	65
#4	Record GST collections, +13.9% YoY	55
#5	Bank Nifty / Midcap performance gap	45

Impact score is a qualitative ranking (0-100) reflecting each driver's influence on price action and flows this month.

Nifty Behavior Analysis



RESISTANCE ZONE

~24,250 - 24,800

Noted by market technicians after the ~1,000-pt recovery from lows.

TREND SIGNAL

Approaching 100-DMA

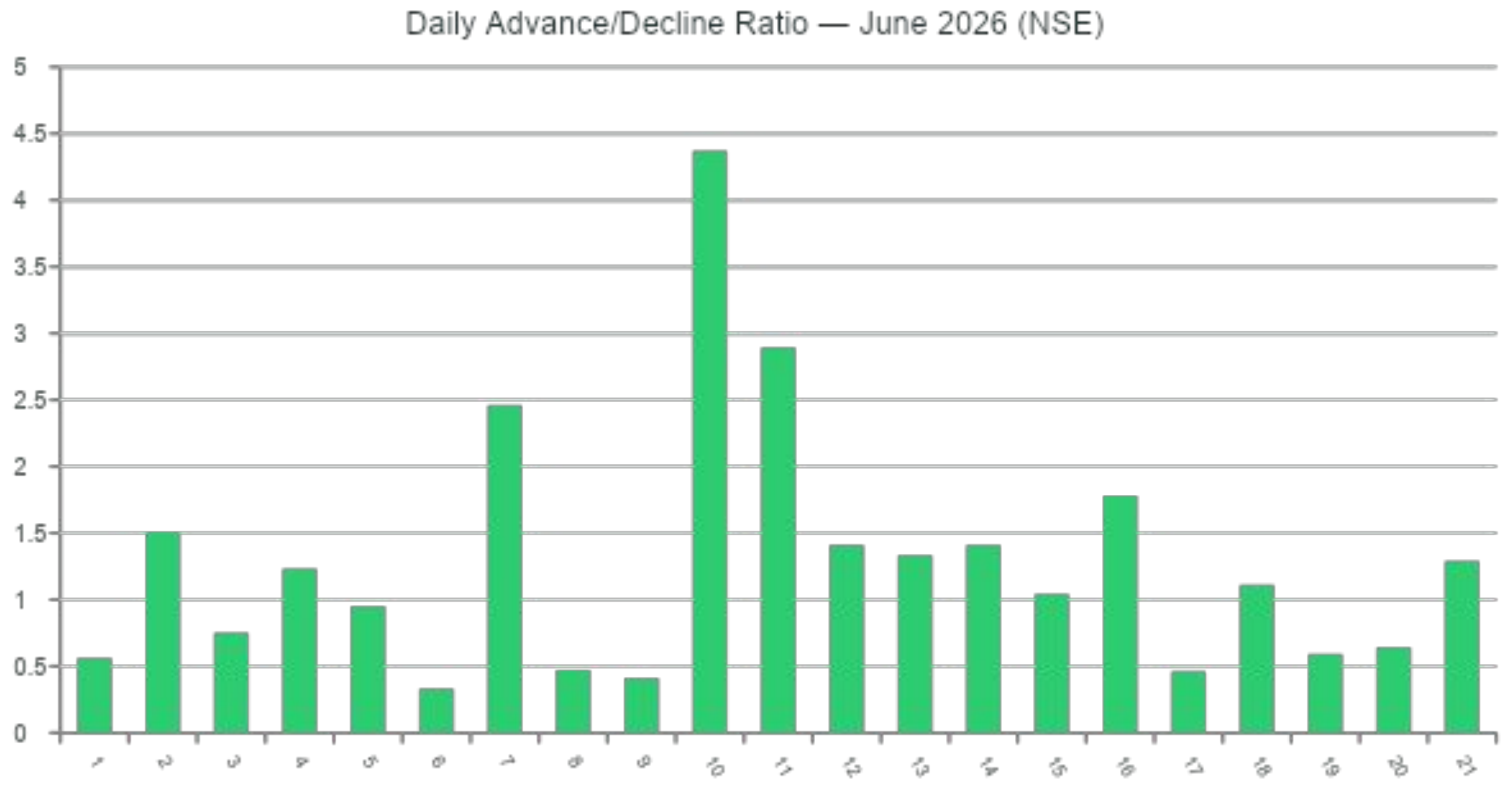
Index recovering toward its 100-day moving average through mid-June.

PSYCHOLOGY

Relief, not conviction — the index priced a risk removed, not a growth story confirmed.

What does this mean for a Stockkar trader? Watch the resistance zone in July — a rally built on a single catalyst needs a second reason to break through it.

Market Breadth: Participation Dashboard



JUNE BREADTH, IN TOTAL

37,395 vs 36,586

Advances vs Declines — 50.6% advance share across 21 sessions. 12 advance-led days, 9 decline-led.

WHERE IT ACTUALLY BROKE

8-11 June: ratios of 0.33, 0.47, 0.41 — the only real breadth failure, matching the VIX peak (18.44) on 8 June.

12 June flipped to 4.37 — the best day of the month, as deal talks surfaced.

Was the move healthy? Revised: breadth was roughly balanced overall (50.6% advances), not badly narrow. The real weakness was a fear-driven 4-day cluster (8-11 June), not the whole month — the earlier narrow-rally read was an overreach from index divergence alone.

Sector Performance Heatmap — June 2026

Miscellaneous +38.7%	Aviation +22.1%	Abrasives +17.9%	Diamond & Jewellery +11.2%	Alcohol +10.4%	Consumer Durables +9.99%	Business Services +7.94%
Hospitality +7.76%	Education & Training +7.12%	Bank +7.07%	Realty +6.65%	Textile +5.56%	Trading +5.01%	Electricals +4%
Chemicals +3.29%	Automobile & Ancillary +3%	Ship Building +2.59%	Ratings +2.03%	Media & Entmt. +1.83%	Telecom +1.52%	Inds. Gases & Fuels +1.5%
Healthcare +0.84%	Paper +0.82%	Infrastructure +0.78%	Diversified +0.44%	Retailing +0.2%	Power -0.36%	Constr. Materials -1.02%
Logistics -1.33%	Crude Oil -1.55%	Iron & Steel -2.18%	FMCG -2.22%	Insurance -2.89%	Finance -2.98%	Mining -5.08%
Plastic Products -5.24%	Agri -5.65%	Gas Transmission -5.99%	Capital Goods -6.17%	IT -6.24%	Ferro Manganese -6.78%	Non-Ferrous Metals -20%

Sorted high to low · Green = outperformed Nifty 50 (+1.35%) or positive · Red = negative · 42 sectors tracked, 26 positive (62%), 21 beat the Nifty benchmark

Top Performing Sectors — June 2026

1	**Miscellaneous**	+38.7%	No clear single catalyst in this month's data — flagged, not explained.
2	**Aviation**	+22.1%	Textbook beneficiary of falling crude / jet fuel costs after the peace deal.
3	**Abrasives**	+17.9%	No clear single catalyst in this month's data — flagged, not explained.
4	**Diamond & Jewellery**	+11.2%	Confirms the TBZ / Thangamayil signal — a genuine sector move, not two lucky stocks.
5	**Alcohol**	+10.4%	No clear single catalyst in this month's data — flagged, not explained.
6	**Bank**	+7.07%	Matches Bank Nifty's index-level strength — the rate-relief trade, confirmed at sector level.

Where Money Was Not Flowing

Capital Goods — the correction

-6.17% for the month, one of the worst sectors. Within it, GENUSPOWER (Electric Equipment) still reached a genuine +19.33% peak from a verified 0-3% EMA entry on 5 June — real stock-specific strength inside a weak sector, just smaller than earlier drafts of this report claimed.

Non-Ferrous Metals

-20.0% — by far the worst-performing sector in the entire list. No single cause identified in this month's data; flagged for follow-up, not explained away.

IT, Ferro Manganese, Gas Transmission, Agri, Mining

All down 5-7% for the month. No common domestic catalyst connects these — likely a mix of global tech weakness (IT) and commodity-specific pressure (metals, mining, agri), not one story.

Emerging Opportunities to Watch

Diamond & Jewellery — confirmed

+11.2% sector-wide, #4 of 42 sectors. TBZ and Thangamayil weren't isolated stock picks — this was a real, data-confirmed sector rotation. The highest-conviction call in this report.

Aviation — newly identified

+22.1%, the #2 sector overall, driven by the same falling crude/jet-fuel story that lifted Banks. This wasn't on Stockkar's radar in the original write-up — worth building a screener for next month.

Capital Goods — not what it looked like

Sector fell -6.17% even as verified names like GENUSPOWER (+19.33%) found real gains within it. The lesson isn't sector rotation — it's that Stock Attitude can find genuine alpha against a falling sector. Don't extrapolate one stock into a sector call.

Stock Attitude — How The Setup Works

ENTRY CONDITIONS

Technical: price within 0-3% of the 200-day EMA

Fundamental: EPS rising for the past 3-4 quarters, and current PE below the average PE line (undervalued relative to its own history)

Growth Checker: Performance, Near-Term Growth, and Growth Compound meters all above 70-100 on stockkar.in

TARGET & STOP-LOSS

First target: 9% above the 200 EMA

Stop-loss: price closing below 3% under the 200 EMA

Both are measured from the EMA line itself, not from your entry price — so where you enter within the 0-3% band changes how far price actually needs to move for you.

Combines technicals (price structure) with fundamentals (earnings quality, valuation) — the setup's full name is "Where Growth Meets Value."

Screener Performance — June 2026

VALID ENTRIES FIRED

94

Stocks that actually traded 0-3% from 200 EMA

HIT 9% TARGET

62

66.0% of all valid entries reached the first target

AVG PEAK — WINNERS

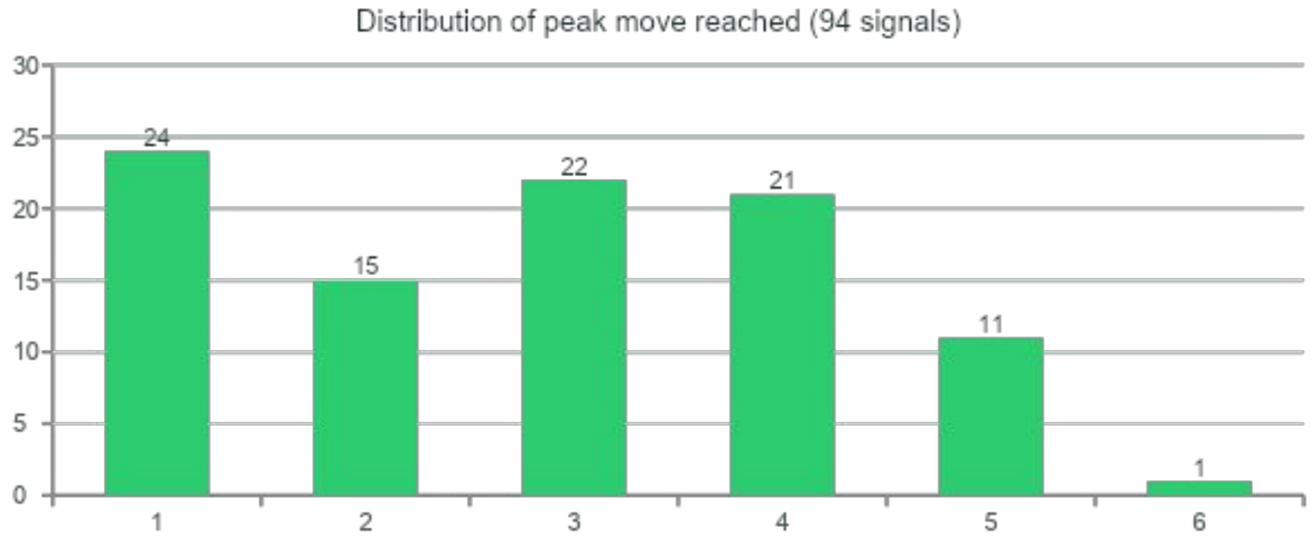
+17.82%

Average max move for the 62 that hit target

AVG PEAK — DID NOT HIT

+3.83%

Still positive on average, just short of target



READING THIS HONESTLY

"Hit target" means price touched the 9% line at some point — not that a trader closed there. This is peak-reached data, not realized P&L. Median peak move across all 94 signals was +11.44%.

What does this mean for a Stockkar trader? Two-thirds of valid Stock Attitude entries reached their first target in June — a real, rule-based hit rate, not a cherry-picked one.

Retailer Trap: A Quiet Month, Not a Broken Setup

⚠️ **No confirmed Retailer Trap trigger was recorded in June. This section explains why — it is not a data gap, it's a regime observation.**

WHAT RETAILER TRAP NEEDS

A fear-driven environment — panic selling, price manipulation, retail capitulation. It's built to catch stocks where weak hands are shaken out at fake lows.

WHAT JUNE ACTUALLY GAVE US

VIX fell from 18.44 to 12.67 mid-month — fear draining out, not building up. The dominant regime was relief and accumulation, the opposite condition Retailer Trap is built for.

What does this mean for a Stockkar trader? A setup with zero triggers this month isn't a weak setup — match the setup to the regime, not the calendar month.

Case Study — TBZ

TBZ

Diamond & Jewellery

+48.39%

PEAK MOVE

Stock Attitude

Entry: 08-Jun-2026

News date(s): 27-May-2026; 02-Jun-2026

WHAT ACTUALLY HAPPENED

Q4 FY26 net profit surged 612.75% YoY to Rs 67.64 Cr, triggering a 20% upper-circuit rally on 27 May — before TBZ even entered Stockkar's 0-3% EMA band on 8 June. An analyst rating upgrade (Hold→Buy) followed on 2 June. The screener caught the continuation of an earnings-driven move, not its spark.

WHAT TRADERS SHOULD LEARN

The setup found this stock riding a move that started 12 days earlier. That's a fine entry — the technical + fundamental combination confirmed real earnings strength — but credit the setup for catching follow-through, not for predicting the initial catalyst.

Case Study — Godrej Industries

Godrej Industries

Chemicals

+39.69%

PEAK MOVE

Stock Attitude

Entry: 02-Jun-2026

News date(s): 23-Apr-2026; 24-Jun-2026

WHAT ACTUALLY HAPPENED

The Godrej Group announced a new brand identity and a Rs 5 lakh crore combined market-cap ambition on 23 April — over a month before this stock's 2 June screener entry. A Rs 1,000 Cr NCD allotment approved on 24 June added a fresh, smaller bump mid-holding. Chemicals as a sector finished June at only +3.29%, confirming this was mostly a company-specific re-rating, not a sector wave.

WHAT TRADERS SHOULD LEARN

A long entry-to-peak window (this one stretched from 2 to 10 June) plus a background corporate narrative can make a stock look like a slow sector story when it's really one company's re-rating. Check the sector number before assuming the pattern generalizes.

Case Study — CarTrade Tech

CarTrade Tech

Automobile & Ancillaries

+39.43%

PEAK MOVE

Stock Attitude

Entry: 08-Jun-2026

News date(s): 16-Jun-2026; 28-Jun-2026

WHAT ACTUALLY HAPPENED

CarTrade crossed above its 200-day moving average on 16 June, and OLX India (a CarTrade unit) announced a used-car financing partnership with IDFC FIRST Bank on 28 June. Both landed after the 8 June screener entry. A widely-cited UBS 'Buy' call with a Rs 4,000 target surfaced only in mid-July — well outside this reporting window, and should not be credited as a June catalyst.

WHAT TRADERS SHOULD LEARN

Watch publication dates on any brokerage note before using it to explain a move — a July research call cannot explain a June price trigger, even if it's the most prominent headline attached to the stock right now.

Case Study — NIACL

NIACL

Insurance

+34.77%

PEAK MOVE

Stock Attitude

Entry: 16-Jun-2026

News date(s): 18-Jun-2026

WHAT ACTUALLY HAPPENED

New India Assurance surged roughly 14% intraday on 18 June — two days after its screener entry — driven by NSE's own IPO buzz following NSE's DRHP filing, since NIACL holds a stake in NSE. Volume that day ran at 84x the two-week average, confirming this was event-driven, not a gradual re-rating.

WHAT TRADERS SHOULD LEARN

This is a name whose move had nothing to do with its own business — it was a second-order beneficiary of a completely different company's IPO news. That's a real, tradeable pattern (stakes in soon-to-list companies), but it's not repeatable on demand and shouldn't be filed under “fundamental strength.”

Stockkar's Opportunity Discovery Process

MARKET — **SECTOR** — **INDUSTRY** — **STOCK** — **SETUP** — **EXECUTION**

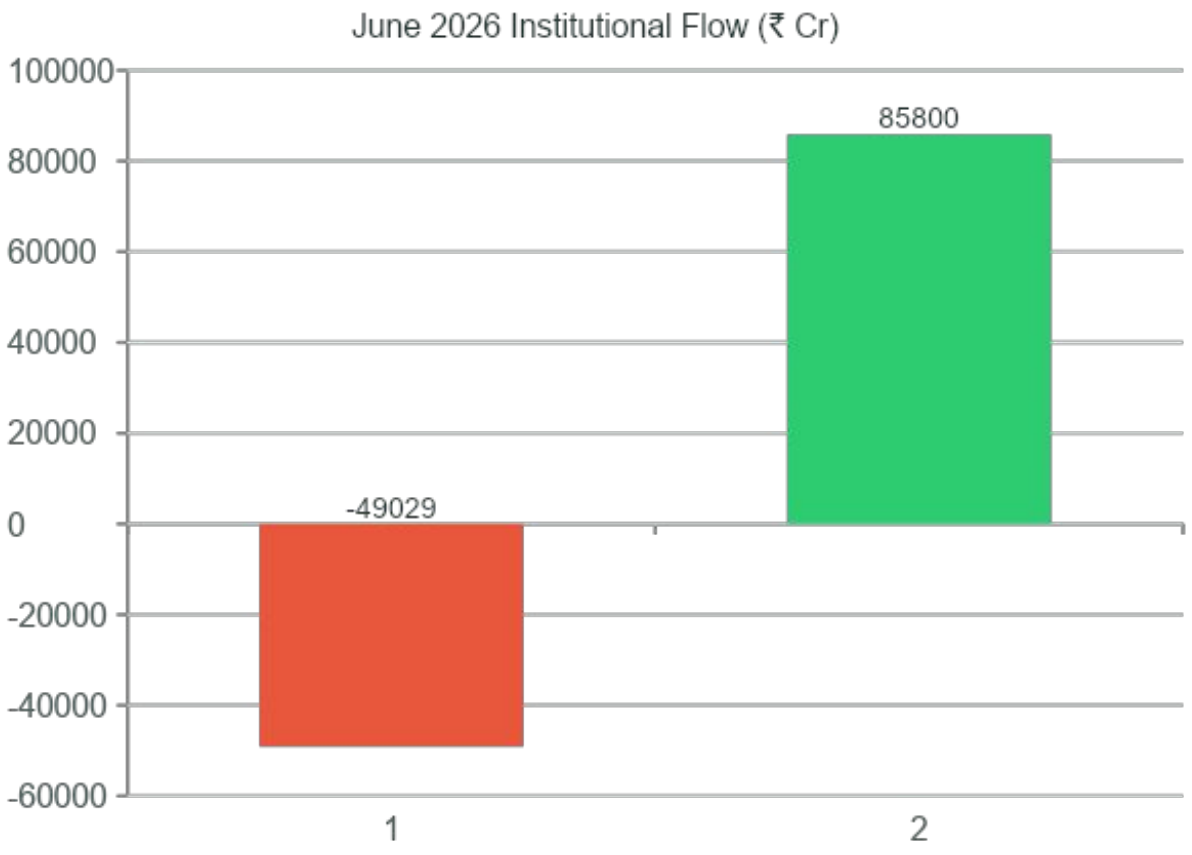
June example: Earnings-driven strength (Market) → Diamond & Jewellery leads (Sector) → Diamond & Jewellery industry (Industry) → TBZ (Stock) → Stock Attitude confirms, 0-3% EMA + rising EPS (Setup) → Entry 8 June (Execution).

This is the process, not a one-off. Every month's playbook should be traceable through these six steps — if you can't explain a trade this way, the setup found noise, not signal.

Retail Trader Mistakes: Expectation vs Reality

Expectation	Reality
“Bank Nifty is up 6% — I should buy financials now”	By the time the move was visible, most of it had already happened. Chasing a printed gain isn't a setup.
“The market is up, so my portfolio should be up too”	Midcap fell 0.34%. A midcap-heavy portfolio could have underperformed a market the headlines called a rally.
“Rates held steady, so it's all clear”	RBI also cut its growth forecast and raised its inflation view the same day. The signal was mixed, not purely positive.

Smart Money Analysis: Accumulation Radar



DOMESTIC MONEY DEFENDED THIS RALLY

DIIs bought nearly 1.75x what FIIs sold. This wasn't a foreign-capital-led rally — it was domestic mutual funds and insurance money building a floor under it.

THE UNCOMFORTABLE READ

FIIs sold into strength. If DII buying slows in July while FIIs stay net sellers, there's no natural buyer left to defend current levels. Watch DII flow data closely next month.

July Scenarios

BULLISH

Strait of Hormuz traffic actually resumes. Midcap turns positive. FII selling slows or reverses. Continued record GST prints confirm demand strength.

NEUTRAL

DIIs keep buying just enough to offset FII selling. More of June's pattern: Bank Nifty-led, headline-flattering, midcap-lagging consolidation.

BEARISH

Ceasefire (a 60-day negotiation window) breaks down. Oil rebounds. Below-normal monsoon materializes. Bank Nifty — June's biggest winner — gives back the most.

Sectors to Watch & Trader Checklist

TOP SECTORS FOR JULY

1. **Banking / Financials — confirmed +7.07%**
2. **Diamond & Jewellery — confirmed +11.2%**
3. **Aviation — newly identified +22.1%**
4. **Capital Goods — sector weak, watch stock-specific entries only**
5. **Midcap (broad — confirmation pending)**

TRADER CHECKLIST — PRINT THIS

- [ ] MARKET — Check Bank Nifty vs Midcap gap weekly. Widening = narrowing market.
- [ ] SECTOR — Use rotation data before screening individual stocks.
- [ ] STOCK — Filter for Stock Attitude within a confirmed leading sector.
- [ ] SETUP — Don't wait for news to confirm a technical trigger.
- [ ] CONFIRMATION — Require volume, not just price, especially after a Fear→Greed swing.
- [ ] RISK — Set a hard invalidation level before entry, not after.

KEY TAKEAWAYS

June 2026, In Five Lessons

1. A modest index gain can hide a wide gap between its best and worst-performing segment — check composition, not just the headline.
2. Domestic institutions carried this rally while foreign institutions sold — a fragility, not a strength, until proven otherwise.
3. Setup-driven trades outperformed beta in a month where the broad index barely moved.
4. The best verified entry this month (TBZ, +48.39%) was already riding a real earnings catalyst before the screener caught it — the setup confirmed strength, it didn't predict the spark.
5. RBI holding rates while cutting its growth forecast is a mixed signal — read the full statement, not the headline number.

FOCUS FOR JULY

Midcap participation · DII flow sustainability · Strait of Hormuz shipping traffic

“The market rewards preparation, not prediction.”

IMPORTANT NOTICE

Disclaimer & Compliance

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